




OFFICE PROPERTY FOCUS

Q2 2025




OFFICE PROPERTY TAKE UP & DEALS

102,412 sq ft
Office floor
space transacted

 **72.3%**
(Q2 2024)

OFFICE SPACE TOTAL SUPPLY

1,695,888,sq ft
Total stock

 **22.1%**
(Q2 2024)

PRIME HEADLINE RENT

£32.50
per sq ft



“Office take up in the city has improved on the previous quarter, largely driven by a single significant transaction that influenced overall figures.

Importantly, a number of deals involving refurbished space highlight the ongoing “flight to quality” trend, with occupiers continuing to favour upgraded, well-located buildings.”

Arron Finnie Partner

18 deals
1 deal completed over
10,000 sq ft

 **37.9%**
(Q2 2024)

KEY OFFICE DEALS

The Apex, Howemoss Crescent	70,415 sq ft	Altrad Integrity Services
Ground Floor, Blenheim House, Fountainhall Road	6,031 sq ft	Aberdein Considine LLP
Aurora, Union Row	2,045 sq ft	Ventex Studio

INVESTMENT DEALS



£6.95m

Amount transacted in
deals over £1 million



(£10.65m in Q2 2024)

PRIME INVESTMENT YIELD



9%



(10% in Q2 2024)

1 deal

over £1 million



(2 deals in Q2 2024)



“There was a good level of investment activity in Q2 in Aberdeen particularly in the industrial sector where transaction volume doubled compared to Q1.

There was a mixed selection of buyers, although French funds were the most acquisitive.”

Ken Shaw Investment
Partner

KEY OFFICE INVESTMENT DEAL

Maersk Training Centre,
Prime Four, Kingswells

£6.95m



Reflecting an
initial yield

8.95%



OFFICE AGENCY AND INVESTMENT TEAM



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ABOUT US

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