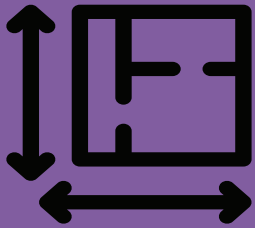


# Ryden

## Industrial Property Focus Q3 2018

### Aberdeen

#### INDUSTRIAL TAKE UP & DEALS



213,576

Industrial floor space transacted in sq ft

↑ 72% (Q3 2017)



20

8 deals completed over 10,000 sq ft

↑ 25% (Q3 2017)

#### TOTAL SUPPLY sq ft



2,350,575

↑ 10.5% (Q3 2017)

#### PRIME HEADLINE RENT £ per sq ft



£9 FOR WAREHOUSE

£18 FOR OFFICES

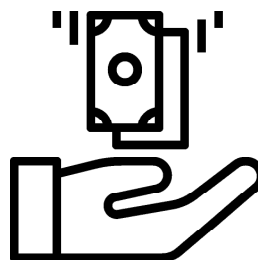
£2 FOR YARD

#### INVESTMENT DEALS



6

Investment deals over £1m



£45.6m

Amount transacted in deals over £1m

#### PRIME INVESTMENT YIELD

6.30%

↓ 0.35% (Q3 2017)

#### KEY INVESTMENT DEAL



Lombard Centre, Kirkhill Industrial Estate, Aberdeen

Three terraces of industrial units extending to 32,614 sq ft

Sold to Stenprop for £3.25m (8.15%)

# KEY ABERDEEN INDUSTRIAL DEALS



Building 1 & 2 Enterprise Drive, Westhill	59,762 sq ft	Let to Proserv
Unit 7 Minto Commercial Park, Minto Place	23,981 sq ft	Let to Control Valve Solutions
Unit 2 Kingshill Commercial Park	15,500 sq ft	Let to Texo Group

*"The Aberdeen industrial market continues to experience challenging times despite the oil price rising to \$85 per barrel. The sentiment in the market place has eventually improved however, and we are hopeful that the market will continue to recover in late 2018/early 2019."*

**Paul Richardson, Partner, Ryden**

## ABERDEEN INDUSTRIAL AGENCY & INVESTMENT TEAM



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## ABOUT US

Ryden is the largest independent commercial property advisor headquartered in Scotland with 42 partners and 110 staff across offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.

[www.ryden.co.uk/commercial-property/aberdeen](http://www.ryden.co.uk/commercial-property/aberdeen)

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