

INDUSTRIAL PROPERTY FOCUS Q2 2025



INDUSTRIAL
TAKE UP & DEALS

 $363,880_{\mathsf{sq}\,\mathsf{ft}}$

Industrial space transacted

60% (Q2 2024) INDUSTRIAL TOTAL
SUPPLY

3.7m sq ft
Industrial stock available

20% (Q2 2024)

PRIME HEADLINE RENT

£15 per sq ft





31 deals

8 deals completed over 10,000 sq ft



KEY INDUSTRIAL DEALS

Unit 3 Tannochside Drive, Uddingston	46,000 sq ft	OLDR Holdings
Dunn Street, Dalmarnock	10,000 sq ft	Metal Solutions

"The industrial market remained active in Q2, with numerous enquiries and several larger deals currently under offer on existing stock.

Rents continue to rise and we now have a couple of speculative schemes underway, which is an encouraging sign for the market. These schemes are scheduled for delivery in Q1 2026."

Gregor Harvie Partner

INVESTMENT DEALS



£4.5m

Amount transacted in deals over £1 million

(£21.5m in Q2 2024)



PRIME

YIELD

INVESTMENT

5.75%

No change

(5.75% in Q2 2024)

1 deal over £1 million





"Transaction volumes continue to trail behind 2024 levels. Despite this investor appetite persists, particularly among those actively seeking opportunities.

Within the industrial sector, the challenge remains a shortage

of high quality stock, especially larger lot sizes capable of delivering more attractive yields."

Stuart Low Investment Partner

KEY INDUSTRIAL DEALS

7 Woodside, Eurocentral

£4.5m



Reflecting an initial yield of

6.72%



INDUSTRIAL AGENCY AND INVESTMENT TEAM





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ABOUT US

Ryden, an independent LLP within the LSH Group of Companies, is a commercial property consultancy of 130 people operating across the UK with offices in Edinburgh, Glasgow and Aberdeen.







