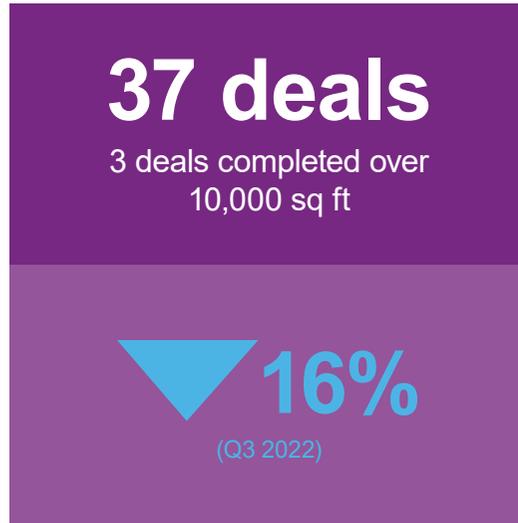




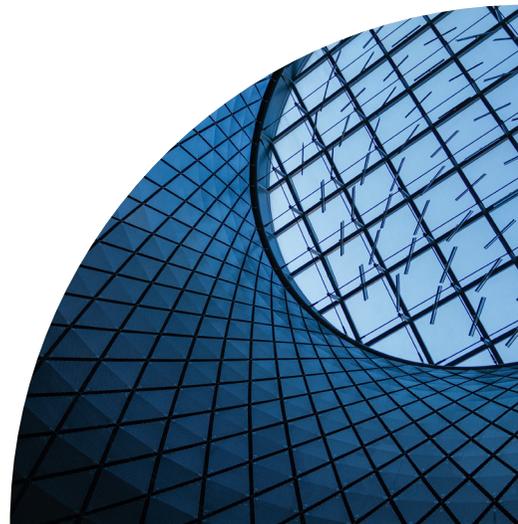
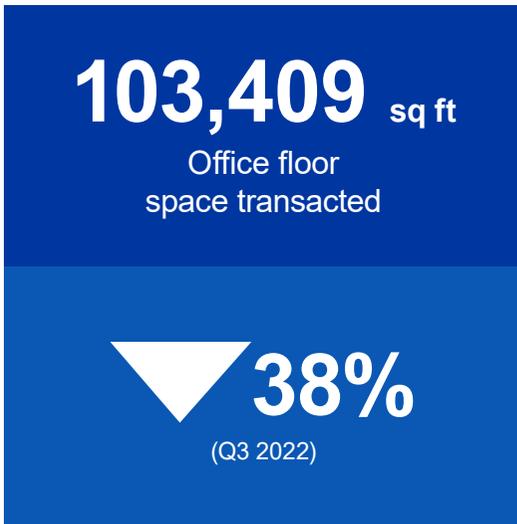
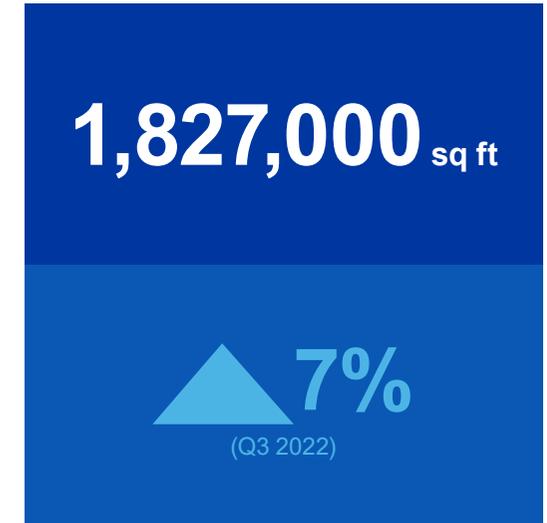
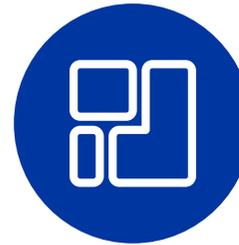
OFFICE PROPERTY FOCUS Q3 2023

Ryden

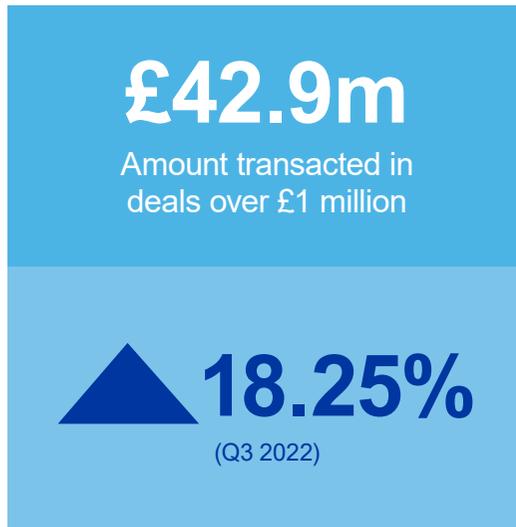
**CITY CENTRE
OFFICE TAKE
UP & DEALS**



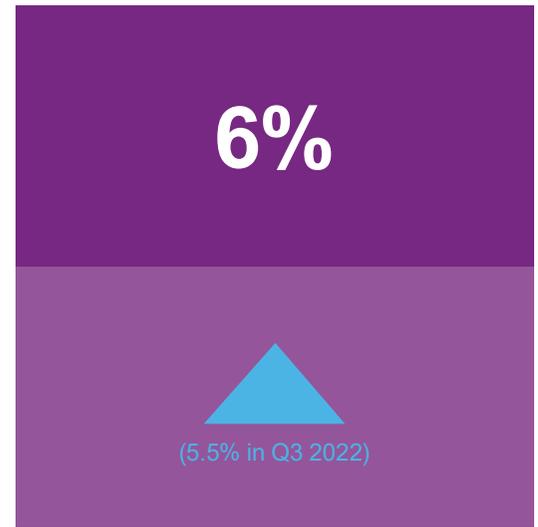
**TOTAL
SUPPLY**



EDINBURGH INVESTMENT DEALS



PRIME INVESTMENT YIELD



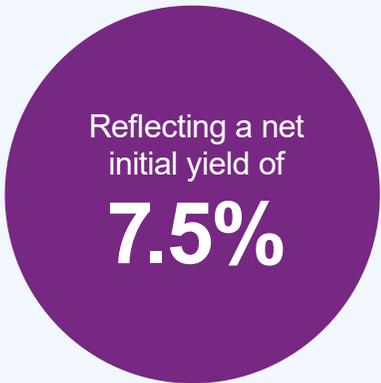
“Take up to Q3 equates to 401,807 sq ft with this quarter representing the summer slowdown albeit a further 28,338 sq ft of lease renewals concluded from a total of 185,692 sq ft so far for 2023.

A slight increase in the number of transactions over 10,000 sq ft with Enoda and LPF leading the way within the City Centre.

West Edinburgh again showed increased activating following earlier success with Marsh and Lumacron during Q1.

The development pipeline remains tight with only 30 Semple Street (57,000 sq ft) completing 2024.”

INVESTMENT KEY OFFICE DEALS



Peter l'Anson Partner

EDINBURGH

KEY OFFICE

DEALS



1-3 Lochside Crescent	25,618 sq ft	Scottish Water Business Stream
1 New Park Square	15,910 sq ft	Element
Quartermile 3	14,641 sq ft	Enoda

EDINBURGH

OFFICE

AGENCY AND

INVESTMENT

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ABOUT RYDEN

Ryden is a commercial property consultancy of 150 people operating across the UK from six offices in Edinburgh, Glasgow, Aberdeen, Leeds, London and Manchester.



ryden.co.uk/commercial-property/edinburgh

